

Point of Sale Transactions

Using Stripe Readers

Get the "Collect" App and Sign In

- Install Collect app on your iPhone or Android smartphone.
 a. Go here: <u>https://collectforstripe.com/</u>
- 2. Launch the app
- 3. Sign in using the Collect Account Sign-In (not Connect with Stripe)
- 4. You are now ready to process purchases

Processing sales

For sales of items with pre-set prices

- 1. On the main screen make sure to start with \$0.00
 - a. If you need to clear, tap on Number Pad and then tap Clear until all \$0.00's appear
- 2. Tap on Inventory Mode
- 3. For each item being sold, select the quantity being sold from item in the Inventory list
- 4. Verify that the sale amount is incrementing correctly
- 5. Tap Continue
- 6. When prompted, ask the attendee to either tap or insert their card

For sales of items without pre-set prices

This is very similar to the above items. The main difference is you will be entering the sale price manually along with a description.

- 1. On the main screen make sure to start with \$0.00
 - a. If you need to clear, tap on Number Pad and then tap Clear until all \$0.00's appear
- 2. Tap on Number Pad
- 3. Enter the amount of the sale



SFV Convention Procedure

- 4. Type in a description
- 5. Tap Continue
- 6. When prompted, ask the attendee to either tap or insert their card

Connecting to a Reader

- 1. The first time you use the app you will see a prompt: "Connect Reader". The next sequence of steps will be similar but not exactly to to this:
 - b. Which type of reader?
 - i. Bluetooth (this is the small white reader located at commemoratives)
 - ii. Internet (this is the larger black reader located at the Registration desk)
 - c. Tap on the appropriate reader
 - d. Discovering
 - e. System automatically selects the reader you chose
 - f. Tap Continue
 - g. Connecting
 - h. You may see some details about the reader
 - i. Tap through until you get to main screen again

To change readers

- 1. Tap on currently connected reader
- 2. Disconnect
- 3. Repeat the above steps